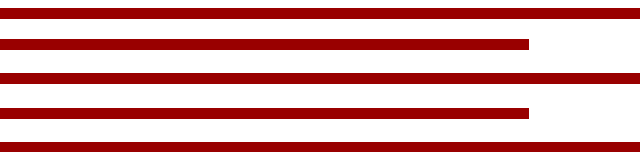
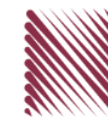


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



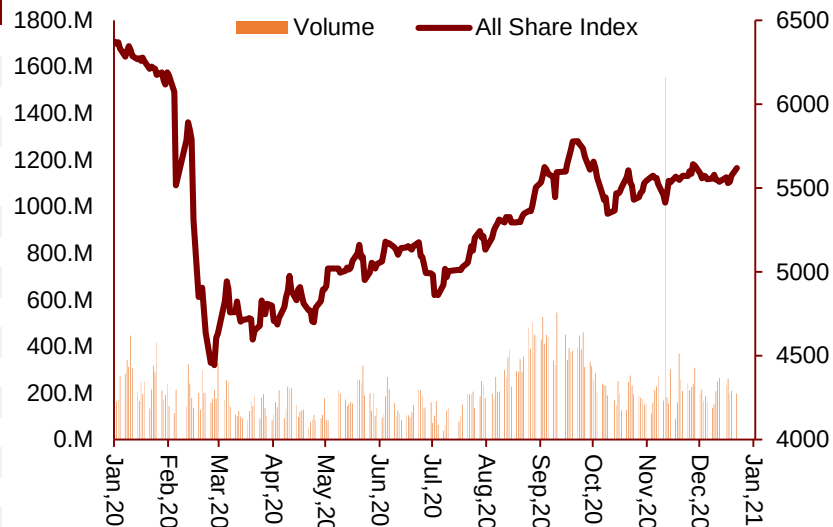
GCC DAILY MARKET WRAP

Sunday, January 24, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,714.51	0.48	1.03	3.04	3.04	3.04	33.02 KWD	1.82	22.40
Kuwait Premier Index	6,238.65	0.61	0.61	3.10	3.10	3.10	23.99 KWD	1.99	19.50
Kuwait Main Index	4,682.86	0.13	0.13	2.87	2.87	2.87	9.03 KWD	1.37	25.30
NIC 50	6,878.34	0.48	0.56	3.02	3.03	3.10	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,289.40	0.67	0.67	2.13	2.13	2.13	18.89 KWD	1.97	20.50
Telecom	1,159.61	0.14	0.14	5.20	5.20	5.20	3.55 KWD	1.98	14.94
Industrials	945.84	1.03	1.03	6.14	6.14	6.14	3.34 KWD	1.54	19.25
Financial services	955.19	0.56	0.56	2.74	2.74	2.74	2.43 KWD	0.92	20.00
Real estate	1,009.13	0.03	0.03	5.93	5.93	5.93	2.17 KWD	1.11	19.75
Basic materials	936.70	-0.95	-0.95	4.24	4.24	4.24	0.84 KWD	1.33	19.50
Health care	816.06	-1.03	-1.03	-1.28	-1.28	-1.28	0.41 KWD	6.08	19.50
Consumer services	836.07	-0.22	-0.22	2.13	2.13	2.13	0.43 KWD	2.98	9.09
Insurance	1,185.93	0.01	0.01	2.57	2.57	2.57	0.45 KWD	1.07	5.13
Consumer goods	735.47	-0.47	-0.47	-1.46	-1.46	-1.46	0.23 KWD	1.47	24.06
Oil and Gas	1,248.67	-1.28	-1.28	-2.24	-2.24	-2.24	0.26 KWD	1.44	19.50
Technology	516.53	-2.07	-2.07	2.75	2.75	2.75	0.01 KWD	0.58	0.00



What Move the GCC markets ,

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	8,829.52	-0.53	-0.53	1.61	1.61	1.61	9,122 SAR	5.92	30.96
Qatar (QE Index)	10,706.90	-0.27	-1.94	2.55	2.55	2.55	562 QAR	1.75	12.50
Dubai (DFMGI)	2,715.94	-0.72	0.50	8.99	8.99	8.99	294 AED	1.25	14.48
Abu Dhabi (ADI)	5,613.17	0.03	6.58	11.26	11.26	11.26	790 AED	4.42	16.79
Bahrain (BAX)	1,453.74	0.07	-0.39	-2.42	-2.42	-2.42	15 BHD	1.31	10.64
MUSCAT SE INDEX	3,730.44	-0.46	2.52	1.96	1.96	1.96	4 OMR	0.79	12.48
Developed Markets									
MSCI World Index	2,755.66	-0.36	1.50	2.44	2.44	2.44			
U.S. (S&P 500)	3,841.47	-0.30	1.94	2.27	2.27	2.27			
U.K. (FTSE 100)	6,695.07	-0.30	-0.60	3.63	3.63	3.63			
Japan (Topix)	1,856.64	-0.21	0.00	2.88	2.88	2.88			
Emerging Markets									
MSCI EM Index	1,392.85	-0.94	2.56	7.87	7.87	7.87			
China (SSE Composite)	3,606.75	-0.40	1.13	3.85	3.85	3.85			
India (Sensex)	48,878.54	-1.50	-0.32	2.36	2.36	2.36			

Oil Prices

Oil prices fell on Friday, weighed down by a build in U.S. crude inventories and worries that new pandemic restrictions in China will curb fuel demand in the world's biggest oil importer. **Brent crude futures declined 60 cents, or 1.1%, to \$55.50 a barrel.**

Kuwait Market

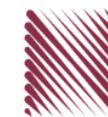
The market are closed today up by 0.48%, value traded 42.4 million KD, Premier market value traded reach 18.4 million KD and closed at 6,201 change by -0.02% , oil prices is \$55 a barrel,

Saudi Market

The Market closed by -0.53%, today market Performance are linked to oil prices above \$55a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



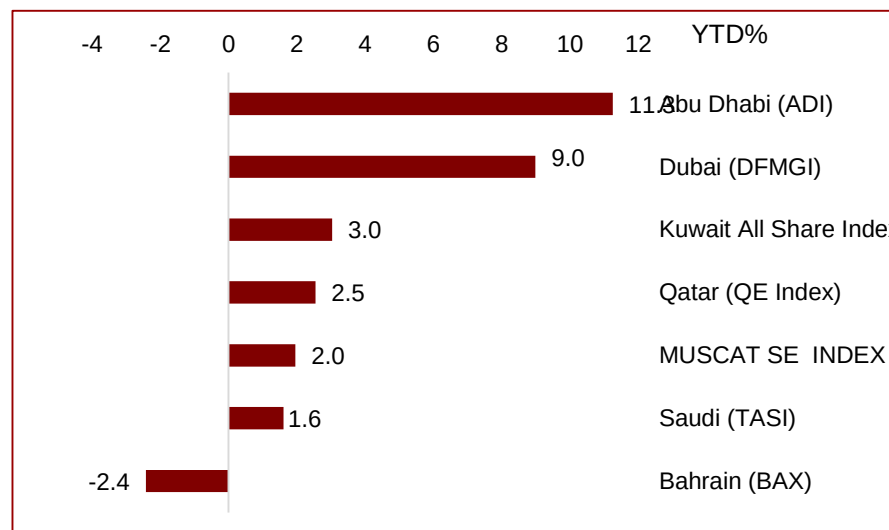
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.860	0.58	1.18	2.38	2.38	2.38	5.86 KWD	1.61	23.49
KFH	0.705	0.28	1.00	4.14	4.14	4.14	5.40 KWD	2.85	33.54
Zain	0.633	0.32	0.48	4.46	4.46	4.46	2.73 KWD	2.15	13.96
BOUBAYAN BANK	0.576	0.35	0.35	1.41	1.41	1.41	1.74 KWD	2.99	47.71
Agility	0.760	1.47	2.70	12.43	12.43	12.43	1.52 KWD	1.28	25.00
Saudi Arabia									
ARAMCO	34.95	0.43	-0.14	-0.14	-0.14	-0.14	6,960.00 SAR	6.92	33.43
SABIC	102.60	-1.16	-3.02	1.18	1.18	1.18	311.40 SAR	1.89	0.00
STC	110.20	-1.08	0.18	3.96	3.96	3.96	222.80 SAR	3.50	20.14
AL-RAJHI BANK	73.50	-0.54	-1.61	-0.14	-0.14	-0.14	184.75 SAR	3.36	19.22
NCB	44.55	-1.66	-0.45	2.77	2.77	2.77	135.47 SAR	1.78	12.17
United Arab Emirates									
ETISALAT.AD	19.50	0.00	11.05	15.38	15.38	15.38	169.59 AED	3.62	18.97
FAB.AD	14.96	0.13	6.86	15.97	15.97	15.97	163.14 AED	1.61	16.44
EMIRATES NBD	11.55	-0.43	0.87	12.14	12.14	12.14	73.27 AED	0.89	9.87
DB ISLAMIC BK	5.04	0.20	1.41	9.33	9.33	9.33	36.42 AED	0.97	9.61
EMAAR PROPERT	3.94	-1.99	-1.99	11.61	11.61	11.61	28.78 AED	0.51	6.86
Qatar									
QNB	18.10	-0.82	-2.74	1.57	1.57	1.57	168.56 QAR	1.76	15.32
INDUSTRIES QAT	12.00	-0.41	-0.83	10.40	10.40	10.40	72.90 QAR	2.22	48.94
QA ISLAMIC BK	17.00	-0.58	-3.13	-0.64	-0.64	-0.64	40.41 QAR	1.81	14.13
MASRAF AL RAYA	4.41	0.14	-3.87	-2.85	-2.85	-2.85	33.02 QAR	2.30	15.18
MESAIEED PETRO	2.05	0.15	-1.68	0.15	0.15	0.15	25.70 QAR	1.65	24.98
OMAN									
BANK MUSCAT	0.398	-1.49	-1.49	0.51	0.51	0.51	1.31 OMR	0.66	8.33
OMANTEL	0.752	0.00	6.82	3.87	3.87	3.87	0.56 OMR	1.02	7.69
BANK DHOFAR	0.105	0.00	-0.94	8.25	8.25	8.25	0.31 QAR	0.45	14.93
NAT BANK OF OMAN	0.147	-0.68	0.68	-8.12	-8.12	-8.12	0.24 QAR	0.45	12.71
OMINVEST	0.320	0.00	0.00	-5.33	-5.33	-5.33	0.26 QAR	1.00	6.85

Foreign Holdings

Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
13-Jan-21	19.89%	12.46%	0.06%	0.98%	0.27%	4.68%	3.15%	10.20%	5.09%	3.89%
20-Jan-21	19.97%	12.56%	0.06%	1.00%	0.28%	4.67%	3.15%	10.27%	5.09%	3.90%

End of Report

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Leading Sector Performance

The market are up today by + 0.48 %The leading sector best performance indices today are Industrials 1.03 % Banking 0.67 % Financial services 0.56 % respectively.

from YTD performance perspective the best sector performance are Industrials by 6.14 % while the bottom sector performance is Oil and Gas by -2.24 %.

Telecommunication sector are up today by + 0.14 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 2.16 %.

KSA

Saudi Armco are have positive performance today by + 0.43 %, SABIC have negative performance today by -1.16 %.

STC are have negative performance today by -1.08 %, Al Rajhi Bank have negative performance today by -0.54 %

UAE

ETISALAT AD close flatand act defensively with COVID19



شركة الاستثمار الوطنية
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